

WEIL, GOTSHAL & MANGES LLP
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Jane Kim (#298192)
(jkim@kbbkllp.com)
David A. Taylor (#247433)
(dtaylor@kbbkllp.com)
Thomas B. Rupp (#278041)
(trupp@kbbkllp.com)
425 Market Street, 26th Floor
San Francisco, CA 94105
Tel: 415 496 6723
Fax: 650 636 9251

Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO DISALLOW AND/OR EXPUNGE THE CLAIMS LISTED IN EXHIBIT 1 OF THE OBJECTION.

CLAIMANTS RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.

IF YOU HAVE QUESTIONS, PLEASE CONTACT KROLL RESTRUCTURING ADMINISTRATION LLC AT (844) 339-4217.

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

NOTICE OF HEARING ON REORGANIZED DEBTORS' THIRTY-EIGHTH SECURITIES CLAIMS OMNIBUS OBJECTION TO CLAIMS FILED BY ISS (INSUFFICIENT SUBSTANTIVE ALLEGATIONS AND SECURITIES ADR NO LIABILITY CLAIMS)

Response Deadline: March 26, 2024, 4:00 p.m. (PT)

Hearing Information If Timely Response Made:

Date: **April 9, 2024**

Time: 10:00 a.m. (PT)

Place: (Tele/Videoconference Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (“**PG&E**,” the “**Debtors**,”
3 or as reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11
4 cases (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of
the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the
Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on **April**
6 **9, 2024, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable Dennis Montali,
7 United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and Conducting Hearings in*
8 *the San Francisco Division of the United States Bankruptcy Court for the Northern District of California*
9 *(effective September 1, 2023)*, the **Omnibus Hearing shall be conducted by video or teleconference,**
10 **and the Courtroom will be closed.** The Bankruptcy Court’s website provides information regarding
11 how to arrange an appearance at a video or telephonic hearing. If you have questions about how to
12 participate in a video or telephonic hearing, you may contact the court by calling 888-821-7606 or by
13 using the Live Chat feature on the Bankruptcy Court’s website at www.canb.uscourts.gov.

14 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the
15 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Thirty-Eighth*
16 *Securities Claims Omnibus Objection To Claims Filed By ISS (Insufficient Substantive Allegations And*
17 *Securities ADR No Liability Claims)*, filed on December 13, 2023 [Dkt. No. 14216] (the “**Omnibus**
18 **Objection**”).

19 **PLEASE TAKE FURTHER NOTICE** that by the Omnibus Objection, the Reorganized
20 Debtors seek to disallow and/or expunge the proofs of claim listed in **Exhibit 1** of the Omnibus
21 Objection. The bases of the objection are that (1) the ISS Claims (as defined in the Omnibus Objection)
22 are insufficient in that there are no causes of action asserted and no facts to support any allegations
23 against PG&E as a matter of law and (2) the ISS Claimants have failed to respond to settlement offers
24 pursuant to the Court’s ADR Procedures Order (as defined in the Omnibus Objection).

25 **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**
26 **should read the Omnibus Objection carefully, including reviewing Exhibit 1 thereto to confirm**
27 **that your claim is subject to the Omnibus Objection, as it may affect any right you have to receive**
28 **a distribution in these Chapter 11 Cases on your claim.**

29 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus
30 Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than
31 the Response Deadline, **March 26, 2024, 4:00 p.m. (Pacific Time)**. Any oppositions or responses must
32 comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to the
33 *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities Claims*
34 dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection Procedures**”). Any
35 service by email should be made on counsel for the Reorganized Debtors by emailing your response or
36 opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities Omnibus Objection Procedures
37 is attached to this Notice. **Any relief requested in the Omnibus Objection may be granted without**
38 **a hearing if no opposition or response is timely filed and served in accordance with the Securities**
39 **Omnibus Objection Procedures. If you fail to file an opposition or response, the Bankruptcy Court**
40 **may sustain the objection to your Claim and drop the matter from the scheduled hearing without**
41 **further notice to you.** In deciding the Omnibus Objection, the Bankruptcy Court may consider any
42 other document filed in these Chapter 11 Cases and related adversary proceedings.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting
2 papers can be viewed and/or obtained: (i) by accessing the Court's website at
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
4 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll
5 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at
6 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or
7 +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER
8 password is needed to access documents on the Bankruptcy Court's website.

9 Dated: December 13, 2023

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Richard W. Slack
Richard W. Slack

Attorneys for Debtors and Reorganized Debtors